



Entered on Docket
June 06, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

DIAMOND MCCARTHY LLP

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING BEADLE
MCBRIDE EVANS & REEVES, LLP
TO PRODUCE ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Beadle McBride Evans & Reeves, LLP to Produce One or More

Representatives for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004
(the "Motion"), the Motion having been submitted to this Court, and good cause
appearing,

IT IS HEREBY ORDERED that Beadle McBride Evans & Reeves, LLP produce
one or more representatives, as set forth in the subpoena to be issued under Federal Rule
of Bankruptcy Procedure 9016, to appear for examination at the office of Lewis and Roca
LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169, on a business
day no earlier than ten (10) days after the filing of the Motion and no later than July 30,
2007 (or at such other mutually agreeable location, date, and time), and continuing from
day to day thereafter until completed.

Prepared by:

DIAMOND MCCARTHY LLP

LEWIS AND ROCA LLP

By: /s/ Eric D. Madden
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*Special Litigation Counsel for
USACM Liquidating Trust*

Counsel for USACM Liquidating Trust

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